

FE-V

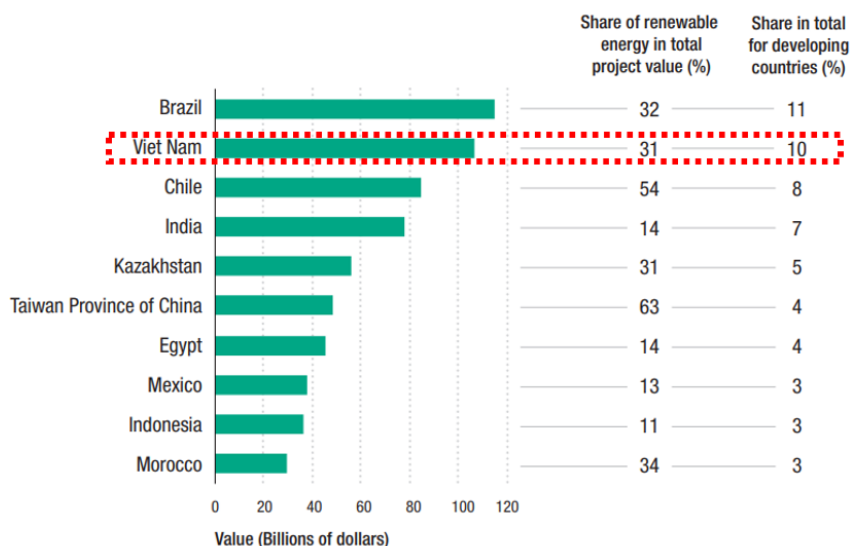
Future of Electricity Vietnam

Weekly Digest

If you are interested in some weekend reading, here is some updated news in Vietnam relating to our six FE-V themes in the last week of September. Little by little, this weekly digest will hopefully accumulate our team's information hub and knowledge.

Key takeaways:

- NDLC brings 2 million USD in [debt](#) to the MOIT after separating from EVN.
- Construction of two solar power projects [invested](#) by EVN had been started.
- The coal supply is now more [secure](#).
- According to [UNCTAD](#), Vietnam attracted foreign direct investment of 106.8 billion USD into its renewable energy sector during the 2015-2022 period, ranking 2nd among developing economies.



Source: UNCTAD, based on information from The Financial Times, fDi Markets (www.fdimarkets.com), and Refinitiv.
 Note: Includes international project finance and greenfield investment values.

Generation

- Phuoc Thai 2 and Phuoc Thai 3 solar power projects are [invested](#) by EVN with a total investment of around 4,209 billion VND.

Demand

- EVN is [seeking](#) approval from the government to speed up the import of electricity from Laos since shortages are forecast for the northern region

Market

- High input prices were a major [contributor](#) to Vietnam Electricity (EVN)'s financial loss.
- The next step for Vietnamese policymakers is to figure out what [part](#) and how much renewable energy the country produces can be designated for export.

Fuel

- EVN [signed](#) a long-term coal supply agreement with Vinacomin and Dong Bac Coal Corporation.
- Many crucial elements should be taken into account when it comes to converting a coal power plant to an LNG plant. They include the age and condition of the plant, regulatory frameworks, and availability of LNG supplies, to name a few. Some insights are reflected in the Russin & Vecchi's [commentary](#).

Planning/Others

- Vietnam [commits](#) to taking action in green and energy transition.
- The settlement of A0's departure from EVN [continues](#)

